

COMPANY ANNOUNCEMENT

GRAND HARBOUR MARINA P.L.C. (THE "COMPANY")

Availability of Prospectus relating to the Issue of €15,000,000 Grand Harbour Marina p.l.c. 4.50% Unsecured Bonds 2027

Date of Announcement	28 June 2017
Reference	140/2017
Listing Rule	5.16

This is a company announcement being made by the Company in compliance with rule 5.16 of the Listing Rules:

QUOTE

Reference is made to announcement 139/2017. The Company hereby announces that the Prospectus dated 26 June 2017 relating to the issue of €15,000,000 4.50% Unsecured Bonds redeemable in 2027 is available electronically on the Company's website (en.cnmarinas.com/grand-harbour-marina/) as from today.

UNQUOTE

Signed:

Louis de Gabriele Company Secretary